



# Penson GHCO

## INTERNAL TRANSFER

Date Sent: \_\_\_\_\_

TO: TRANSFERRING IB/Salesman  
(name/ phone number of IB/Salesman)

RECEIVING IB/Salesman  
(name/ phone number of IB/Salesman)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Account Representative:

Please be advised that I hereby direct you to transfer my account balances, margin and open commodity positions to \_\_\_\_\_ . Accordingly this letter will serve as direction to you to close my account (s) with

\_\_\_\_\_ and to wire funds (including U.S. treasury Bills), representing the net available amount in each of my accounts (regulated and non-regulated) as of the market close on this date.

Of: (all of the information requested below refers to the account information with the I.B. or salesman from which you are transferring.)

Account Name \_\_\_\_\_

Account Number (s) \_\_\_\_\_

Account Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

\_\_\_\_\_  
Customer Signature

\_\_\_\_\_  
Customer Signature

\_\_\_\_\_  
Customer Name (Print or Type)

\_\_\_\_\_  
Customer Name (Print or Type)

\_\_\_\_\_  
Dated

\_\_\_\_\_  
Dated